Donating stock can be an effective method of supporting United Way. Stock donations may enable you to increase your gift to United Way while realizing additional tax benefits. Check with your broker or advisor to determine if a stock donation is right for you.

**ELECTRONIC TRANSFER**

Authorize your broker to electronically transfer stock as a contribution to United Way of Greater St. Louis. Here's the information you will need:

<table>
<thead>
<tr>
<th>WELLs FARGO ADVISORS</th>
<th>EDWARD JONES</th>
</tr>
</thead>
<tbody>
<tr>
<td>DTC #: 0141</td>
<td>DTC #: 00057</td>
</tr>
<tr>
<td>Account #: 6615-0314</td>
<td>Account #: 100-09948-1-2</td>
</tr>
<tr>
<td>Contact: Chris Kuhn</td>
<td>Contact: Bob Zerega</td>
</tr>
<tr>
<td>Phone: 314-991-7847</td>
<td>Phone: 314-515-3129</td>
</tr>
</tbody>
</table>

Some brokers do not provide donor information to Untied Way's broker. In order for us to acknowledge your gift, please send the information below to the team member listed at the end of this page.

- Your name
- Contact number
- Number of shares of the stock being donated
- Mailing address
- Name of Stock
- Estimated date of transfer to United Way

**SECURITIES CERTIFICATES**

If you want to donate stock certificates that you have in your possession, please contact the team member below. For security purposes, it is important that you do not endorse the stock certificate itself before sending to United Way. Additional instructions will be provided upon outreach.

If you have questions about the sock transfer process or encounter issues, please contact:
Marquita Washington
marquita.washington@stl.unitedway.org
(314) 539-4267

If you’d like information about additional Tax Smart giving options, please reach out to:
Meghan Freeman
meghan.freeman@stl.unitedway.org
Work: (314) 539-4035